

University of Michigan Other Support, Biosketch, and M-Inform Disclosure Matrix

	Location for Disclosure of Information					
	U.S. Federal Agencies			U-M		Neither
	Biosketch	Current & Pending (Other) Support	Facilities, Equipment, or Other Resources	eRPM “Sign PAF” or “Sign Award Record” Activity if Non-U.S.	M-Inform System	
Active & Pending awards received and managed by U-M		Y				
Active & Pending awards provided or managed by external entities (including non-U.S. entities)		Y ¹		Y	Y	
Research conducted outside your U-M role (paid or unpaid)		Y ¹		Y	Y	
Research collaborations that constitute an organized project		Y ¹				
Other non-U-M monetary resources that support your research endeavors (including external employment start-up packages)		Y ¹		Y	Y	
Appointments/Affiliations/Employment outside U-M (includes full-time, part-time, voluntary, adjunct, visiting, honorary, labeled as "guest", paid or unpaid, domestic or outside the U.S., and appointments/affiliations likely to be cited in publications)	Y	Y, if related to a specific project, proposal, and/or in-kind support ¹ Note appointment in the relevant entry in Other Support document		Y	Y, if related to your U-M area of expertise	

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Consulting/advising/professional services that include participation in the performance or conduct of research		Y ¹		Y	Y	
Gifts that are used for research purposes		Y ¹			Y, if gift not routed through U-M	
In-kind (i.e., non-monetary) resource being used in the proposed project (e.g., office/laboratory space, equipment, supplies, or employees or students/mentees supported by an outside source, provision of high-value materials that are not freely available)			Y	Y		
In-kind (i.e., non-monetary) resource not used in the proposed project (e.g., employees or students/mentees supported by an outside source, office/laboratory space, equipment, supplies, provision of high-value materials that are not freely available)		Y ¹		Y	Y	
Foreign talent recruitment program/contract (or similar) ²	Y If appointment	Y ¹		Y	Y	

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Non-UM financial support for laboratory personnel (employees, post-docs, students or visiting scholars who receive funding or salary from a government, other institution or non-UM entity)		Y		Y		
- Leadership/management/fiduciary role (e.g., CEO, President, Vice President, or Director) or - Board of Director Member/Officer, or similar that is related to your U-M area of expertise	Y	Y, if related to a specific project, proposal, and/or in-kind support* Note appointment in the relevant entry in Other Support document		Y	Y	
Scientific or medical advisory board (if appointed and ongoing)	Y			Y	Y	
Scientific or medical advisor that involves participation in the performance or conduct of research		Y ¹ Note role in relevant entry in Other Support document		Y	Y	
Consulting/advising/professional services that do not include participation in the performance or conduct of research				Y	Y	

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Data and Safety Monitory Board (DSMB) participation				Y	Y	
Previous research support (both financial and in-kind) for projects with award period of performance ending within the past 5 years ³		Y (for DoD Only)				
Honoraria				Y	Y	
Inventor of intellectual property (only report to sponsor in RPPR or final reports when IP results from research)				Y	Y	
Equity interest or ownership				Y	Y	
Grant reviewer				Y	Y	
Speaking engagement				Y	Y	

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Teaching a class/course (not part of an appointment)				Y	Y	
Editorial position				Y	Y	
Expert witness or other legal service				Y	Y	
Travel that is supported/paid by an entity other than U-M to perform research activities with an associated time commitment		Y Note travel in Primary Place of Performance section of specific disclosed project, proposal, and/or in-kind support		Y	Y ² If related to an outside activity, relationship, or interest	
Travel funding supported/paid by an entity other than U-M that is not related to research activities					Y ⁴	
U-M start-up funds (departmental/discretionary funds)						Y
U-M endowment funds						Y
NIH Loan Repayment Program						Y

- 1.** For sources of **NIH Other Support** that are not routed through U-M and are with an entity outside the US, provide supporting documentation. Documents must be submitted in their original language and, if applicable, with an English-language translation (machine translations are acceptable). This same documentation must be available for submission to **NSF** upon request.
- 2.** Participation in *malign* foreign talent recruitment program is prohibited, per U-M policy.
- 3.** Only the **Department of Defense (DoD)** requires previous sources of research support be reported. Other federal sponsors (e.g., NIH, NSF) do not require investigators to report recently completed or ended sources of support.
- 4.** Disclose travel expenses reimbursed directly to you of \$5,000 or more, in aggregate, by a single domestic outside entity in a 12-month period. Disclose travel paid or reimbursed by a non-US entity including academic and healthcare institutions, governments, companies, or non-profits (any dollar amount)